PRICING NOTICE

RELATING TO THE
OFFER TO TENDER BONDS DATED JUNE 3, 2026
made by
CONSOLIDATED SCHOOL DISTRICT OF THE PARISH OF ST. JAMES, STATE OF LOUISIANA
to the Holders described herein of all or any portion of the maturities listed on the following page of

CONSOLIDATED SCHOOL DISTRICT OF THE
PARISH OF ST. JAMES, STATE OF LOUISIANA
Taxable General Obligation School Refunding Bonds, Series 2021
(the "Target Bonds")

The purpose of this Pricing Notice, dated June 10, 2026 (the "Pricing Notice"), is to set forth the Benchmark Treasury Securities and Fixed Spreads (each as defined below) for the Target Bonds. All other terms relating to the Tender Offer (as defined in the hereinafter defined Invitation) remain unchanged.

By way of its Offer to Tender Bonds dated June 3, 2026 (the "**Invitation**") and the Preliminary Official Statement relating to the Series 2026 Bonds dated June 3, 2026 (the "**Preliminary Official Statement**" and, together with the Invitation, the "**Tender Documents**"), the Consolidated School District of the Parish of St. James, State of Louisiana (the "**Issuer**") offered to any Holder of the outstanding Target Bonds to purchase such Target Bonds for cash at an offer price determined based on the applicable fixed spread (each, a "**Fixed Spread**") as described in the Invitation added to the yield on the relevant benchmark United States Treasury Security (the "**Benchmark Treasury Security**") as of 10:00 a.m. on June 24, 2026 plus accrued interest on the Target Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms used herein and not otherwise defined shall have the meaning assigned to such terms in the Invitation.

The Benchmark Treasury Securities and the Fixed Spreads for the Target Bonds, as listed in the table below, are unchanged from the Invitation.

As set forth in the Invitation, the Issuer retains the right to extend the Tender Offer, or amend the terms of the Tender Offer (including a waiver of any term) in any material respect, provided, that the Issuer shall provide notice of any such extension or amendment no less than five (5) business days prior to the Expiration Date, as it may be extended. In such event, any offers submitted with respect to the affected Target Bonds prior to such change in the Purchase Price or Fixed Spreads for such Target Bonds pursuant to the Tender Offer will remain in full force and effect and any Bondholder of such affected Target Bonds as applicable, wishing to revoke their offer to tender such Target Bonds for purchase must affirmatively withdraw such offer prior to the Expiration Date, as extended.

The Settlement Date is the day on which Target Bonds tendered to the Issuer for purchase will be accepted and purchased for cash. ***The Settlement Date is expected to be July 1, 2026, unless extended, and is subject to the conditions set forth in the Tender Documents.*** The Issuer may change the Settlement Date by giving notice as described in the Invitation.

The Invitation expires at 5:00 p.m., New York City time, on June 16, 2026, and will not be extended.

Any questions can be directed to the Information Agent, Globic Advisors at 212-227-9622.

The Tender Offer, including the Preliminary Official Statement relating to the Issuer's General Obligation School Refunding Bonds, Series 2026 is available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at https://emma.msrb.org, using the CUSIP numbers for the Series 2026 Bonds, and (ii) on the website of the Information Agent at www.globic.com/parishofstjames.

Dated June 10, 2026

TENDER OFFER – BONDS SUBJECT TO TENDER OFFER

CUSIP* (790109)	Maturity (March 1)	Outstanding Par Amount	Interest Rate	Benchmark Treasury Security†	Indicative Fixed Spread†
EC2	2027	$1,665,000	2.000%	4 Cpn 5/31/2028 91282CQS3	+0 bps
ED0	2028	1,740,000	2.000	4 Cpn 5/31/2028 91282CQS3	+0 bps
EE8	2029	1,885,000	2.000	3.875 Cpn 5/15/2029 91282CQR5	+0 bps
EF5	2030	2,020,000	2.100	4.125 Cpn 5/31/2031 91282CQU8	+0 bps
EG3	2031	2,120,000	2.200	4.125 Cpn 5/31/2031 91282CQU8	+0 bps
EH1	2032	2,310,000	2.350	4.25 Cpn 5/31/2033 91282CQT1	+0 bps
EJ7	2033	2,410,000	2.400	4.25 Cpn 5/31/2033 91282CQT1	+0 bps
EK4	2034	2,510,000	2.500	4.375 Cpn 5/15/2036 91282CQQ7	+0 bps
EL2	2035	2,615,000	2.650	4.375 Cpn 5/15/2036 91282CQQ7	+4 bps
EM0	2036	2,730,000	2.750	4.375 Cpn 5/15/2036 91282CQQ7	+15 bps
EN8	2037	2,850,000	2.800	4.375 Cpn 5/15/2036 91282CQQ7	+25 bps
EP3	2038	2,975,000	2.850	4.375 Cpn 5/15/2036 91282CQQ7	+34 bps
EQ1	2039	3,105,000	2.850	4.375 Cpn 5/15/2036 91282CQQ7	+44 bps
ES7‡	2041	6,625,000	3.000	4.375 Cpn 5/15/2036 91282CQQ7	+57 bps
ET5‡	2046	19,315,000	3.125	5 Cpn 5/15/2056 912810UU0	+32 bps

† Benchmark Treasury Securities are unchanged from the Invitation, and Fixed Spreads are unchanged since the date of the Invitation as described above. Accrued Interest on the Target Bonds tendered for purchase, which interest will be paid up to but not including the Settlement Date in addition to the Purchase Price.

‡ Term Bond.